

## Deal Report

Second Quarter 2014

In keeping with national and global trends for Q2 2014, Robinson+Cole's Deal Team had an active second quarter. Below is a sampling of our recent deals, including mergers and acquisitions, private equity, securities, and venture capital transactions in consumer products, industrial manufacturing, media and telecommunications, and medical device manufacturing.

### MERGERS & ACQUISITIONS



Represented Brightstar Corp., a global leader in specialized wireless distribution and services, in connection with its acquisition of Offwire, Inc., a distributor of wireless accessories.

### MERGERS & ACQUISITIONS



Represented the stockholders of Joyce/Dayton Corp., a manufacturer of screw jacks and other linear motion systems, in the sale of that company to Graham Holdings Company, a publicly traded (NYSE:GHC) diversified media and education company.

### MERGERS & ACQUISITIONS



Represented management team and ESOP trustee of Litecontrol Corporation, designer and manufacturer of commercial and institutional lighting fixtures and solutions, in connection with its acquisition by Hubbell Incorporated.

### PRIVATE EQUITY



Represented Balance Point Capital Partners, L.P., in connection with its acquisition of equity interests of Compass Media Networks, LLC, a leading producer and distributor of radio and audio programming.

### PRIVATE EQUITY



Represented Brookside Mezzanine Partners in connection with its investment in Water-Jel Technologies, L.L.C., a manufacturer of branded and private label specialty medical products.

### PRIVATE EQUITY



Represented Graycliff Partners LP in connection with the leveraged buyout of Harper-Love Adhesives Corporation by affiliates of Graycliff Partners LP.

### PRIVATE EQUITY



Represented the stockholders of ZSi, Inc., and Foster Manufacturing Co., Inc., makers and suppliers of clamping and coupling devices designed for use with pipes and tubing, in the sale of those companies to an affiliate of private equity group Pflingsten Partners, L.L.C.

### SECURITIES



Represent Lands' End (Nasdaq: LE) with respect to its 1934 Act securities compliance and corporate governance matters.

### VENTURE CAPITAL



Represented Natpets, LLC (dba "I and love and you"), a natural pet products company, in connection with a Series B Preferred Equity financing.

Robinson+Cole is an Am Law 200 law firm of approximately 200 lawyers, with offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.