

## DEAL REPORT

First Quarter 2013

Two prominent law firm directories have released their annual publications, and Robinson & Cole has again been recognized by [Chambers USA: America's Leading Lawyers for Business](#), in the area of Corporate/M&A, and by [The Legal 500 United States](#), under Mergers, Acquisitions and Buyouts.

We have just two words to say about these rankings: **Thank You.**



**Thank you** for trusting us to handle your important transactions.

**Thank you** for pushing us to new heights of creativity to help you anticipate and solve your business challenges.

**Thank you** for inspiring us by your commitment and dedication to your business.

**Thank you** for giving us your honest feedback and for telling us when we do a good job.

We are proud to help our dynamic and sophisticated clients achieve business success. Below is a sampling of our recent deals.

<p><b>MERGERS &amp; ACQUISITIONS</b></p>  <p>Represented Compushare Inc., a provider of technology management solutions to the financial industry, in connection with the sale of the outstanding equity of the company to Davis + Henderson Corporation, a Canadian public company.</p>	<p><b>PRIVATE EQUITY</b></p>  <p>Represented LogicSource, Inc., a business process outsourcing and consulting firm specializing in the procurement of printed materials and related commodities and services, in connection with its private placement of Series C Preferred Stock.</p>	<p><b>VENTURE CAPITAL</b></p>  <p>Represented Revelry Brands, LLC, in connection with its acquisition of a Series B Preferred Interest in Only Natural Pet Store, LLC, a manufacturer and retailer of natural pet products, and in connection with Revelry's private placement of securities to finance a portion of such acquisition.</p>
<p><b>FINANCING</b></p>  <p>Represented Waterson Terminal Services, LLC, the operator of the Port of Providence, in obtaining secured financing in connection with a TIGER II grant from the US Department of Transportation.</p>	<p><b>FINANCING</b></p>  <p>Represented Owlstone Inc., a chemical detection and chemical sensing chip manufacturer, in connection with the issuance of senior secured notes.</p>	<p><b>FINANCING</b></p>  <p>Represented Webster Bank, N.A., the largest independent bank headquartered in New England, in connection with the extension of a senior secured revolving loan agreement for Solais Lighting, Inc., a premier lighting manufacturer based in Connecticut.</p>

Robinson & Cole is a leading business law firm with more than 200 lawyers, with offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as US counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.

©2013 Robinson & Cole LLP. All rights reserved. No part of this document may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, photocopying, recording, or otherwise, without prior written permission. This document should not be considered legal advice and does not create an attorney-client relationship between Robinson & Cole and you. Consult your attorney before acting on anything contained herein. The views expressed herein are those of the authors and not necessarily those of Robinson & Cole or any other individual attorney of Robinson & Cole. The contents of this communication may contain attorney advertising under the laws of various states. Prior results do not guarantee a similar outcome.