

Deal Report

Fourth Quarter 2014

In 2014, global dealmaking saw some of the strongest annual results in recent years. Robinson+Cole's Deal Team is proud to have assisted its clients to close deals across a range of industries, with a total aggregate value exceeding \$1.25 billion. Below is a selection of our recent deals:

FINANCING



Represented Webster Bank, N.A., the largest independent bank headquartered in New England, in connection with term and revolving credit facilities to a New Jersey-based competitive local exchange carrier (CLEC) and telecommunications provider.

FINANCING



Represented Webster Bank, N.A., the largest independent bank headquartered in New England, in connection with term and revolving credit facilities to a worldwide provider of enterprise managed solutions for health care, financial services, manufacturing, life science, and retail industries.

MERGERS & ACQUISITIONS



Represented Baxters Food Group Limited in connection with its acquisition of The Wornick Company, a leading developer and manufacturer of convenience foods for commercial food companies and meals ready-to-eat (MREs) for the U.S. military.

MERGERS & ACQUISITIONS/ EMERGING COMPANIES



Represented Datto, Inc., a leading provider of backup, disaster recovery, and intelligent business continuity solutions, in connection with its acquisition of Backupify, Inc., the leading provider of cloud-to-cloud backup software.

MERGERS & ACQUISITIONS



Represented Jansy Packaging, LLC, a global designer and manufacturer of unique packaging solutions, in connection with its acquisition by Eureka Growth Capital.

MERGERS & ACQUISITIONS



Represented Peerless Homes Corporation, a wholly owned subsidiary of Peerless Systems Corporation, in connection with its acquisition of 80 percent of the equity of Deer Valley Corporation, a designer, manufacturer, and seller of factory-built homes in the southern United States.

MERGERS & ACQUISITIONS



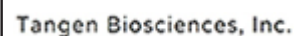
Represented Tantor Media, Inc., a leading independent publisher of audiobooks, in connection with its acquisition by Recorded Books Inc.

SECURITIES/ CAPITAL MARKETS



Represented Sandler O'Neill & Partners, L.P., as sales agent, in connection with the at-the-market offering of up to \$50 million of shares of common stock of Peapack Gladstone Financial Corporation (NASDAQ: PGC), a bank holding company.

VENTURE CAPITAL/ EMERGING COMPANIES



Represented Tangen Biosciences, Inc., developer of a medical instrument that provides RNA detection with the specificity and sensitivity of polymerase chain reaction (PCR) amplification, in connection with financing extended by Connecticut Innovations, Inc., from the Connecticut Bioscience Innovation Fund.

Robinson+Cole is an Am Law 200 law firm of approximately 200 lawyers, with offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.