

## Deal Report

Third Quarter 2014

Dealmaking around the globe through Q3 2014 exceeded the level reached in the same period for each of the past five years. According to data from Thomson Reuters, the value of mergers and acquisitions reached \$2.66 trillion in the first three quarters of 2014, a 60 percent increase over the same period in 2013. Robinson+Cole's Deal Team has been doing its part to help clients close deals quickly and efficiently across a range of industries. Here is a selection of our recent deals:

### FINANCING



Represented Webster Bank, N.A., the largest independent bank headquartered in New England, in connection with senior secured term and revolving credit facilities extended to a manufacturer of precision-machined components used in the aviation industry.

### MERGERS & ACQUISITIONS



Represented a group of investors led by Fulham & Co., Inc., in acquiring and recapitalizing Delphon Industries LLC, a provider of materials-based solutions for handling, processing, marking, and packaging high-value technology and medical components.

### MERGERS & ACQUISITIONS

KD Cove Investment, LLC

Represented KD Cove Investment, LLC, in connection with the sale of a solar power facility in Rhode Island.

### MERGERS & ACQUISITIONS



Represented Lone Star Overnight, a regional courier based in Austin, Texas, in connection with the sale of all of the capital stock of its ultimate parent company, Texas Delivery Holdings, Inc.

### MERGERS & ACQUISITIONS



Represented Mystic Logistics, Inc., a company engaged in standard mail consolidation for large-volume mailers throughout the U.S., in connection with its sale to the investment firm Main Street Capital Corporation.

### MERGERS & ACQUISITIONS



Represented The Nielsen Company, a global information and measurement company, in connection with its acquisition of Affinova, Inc., a market analysis consulting firm.

### MERGERS & ACQUISITIONS



Represented an affiliate of Plantation Products, Inc., a wholesaler of flower and vegetable seeds, in connection with its acquisition of the assets and business of Livingston Seed, Inc.

### PRIVATE EQUITY



Represented Continuity Control, Inc., a provider of regulatory compliance process solutions to community financial institutions, in connection with a Series C Preferred Stock financing.

### VENTURE CAPITAL



Represented Green & Tonic LLC, an organic health food restaurant and purveyor of plant-based foods, in connection with an offering of preferred membership interests.

Robinson+Cole is an Am Law 200 law firm of approximately 200 lawyers, with offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.