



**ROBINSON & COLE** LLP  
ATTORNEYS AT LAW

## DEAL REPORT

Third Quarter 2013

The third quarter of 2013 saw confidence in the global economy rise to its highest level in two years,<sup>1</sup> boosting global technology M&A deal value to a post-dotcom-bubble record. Activity in the technology megatrends (big data analytics, smart mobility, social networking, cloud computing, and accelerated technology adaptation) continues to feature in many of our clients' deals. During the third quarter, the Robinson & Cole Deal Team supported its clients to complete the following transactions:

<p style="text-align: center;"><b>FINANCE</b></p> <p style="text-align: center;"><b>Garnet Street Partners LLC</b></p> <p>Represented Garnet Street Partners LLC in connection with a loan to and equity investment in AMS Toro, LLC and Toro NY Investors, LLC, owners and developers of Toro restaurant in New York City.</p>	<p style="text-align: center;"><b>PRIVATE EQUITY</b></p> <p style="text-align: center;"> <b>GRAYCLIFF</b> PARTNERS</p> <p>Represented Graycliff Partners, LP in connection with the sale of Rutland Plastics, Inc., a manufacturer and marketer of ink and printing supplies</p>	<p style="text-align: center;"><b>PRIVATE EQUITY</b></p> <p style="text-align: center;"> <b>GRAYCLIFF</b> PARTNERS</p> <p>Represented Graycliff Partners, LP in connection with its acquisition of Talon Innovations, designer and manufacturer of precision machined products.</p>
<p style="text-align: center;"><b>MERGERS &amp; ACQUISITIONS</b></p> <p style="text-align: center;"> <b>COMBINENET.</b></p> <p>Represented CombineNet, Inc., a leading provider of advanced sourcing software, in its sale to SciQuest, Inc. (NASDAQ: SQI).</p>	<p style="text-align: center;"><b>MERGERS &amp; ACQUISITIONS</b></p> <p style="text-align: center;"> <b>nielsen</b></p> <p>Represented The Nielsen Company (NYSE: NLSN), a global information and measurement company, in connection with the acquisition of certain assets from Bowker's Commerce Solutions and Market Research business units.</p>	<p style="text-align: center;"><b>MERGERS &amp; ACQUISITIONS</b></p> <p style="text-align: center;"> <b>MONOIDICS</b></p> <p>Represented, as US counsel, Monodics, Inc., a UK-based software company, in the sale of substantially all its assets to Facebook (NASDAQ: FB).</p>
<p style="text-align: center;"><b>MERGERS &amp; ACQUISITIONS</b></p> <p style="text-align: center;"> <b>NetIDEAS</b></p> <p>Represented NetIDEAS, Inc., a leading provider of software hosting and technical consulting services, in connection with its acquisition by PTC (NASDAQ: PMTC).</p>	<p style="text-align: center;"><b>MERGERS &amp; ACQUISITIONS</b></p> <p style="text-align: center;"></p> <p>Represented the purchasers of the Village Market, Inc., an independent supermarket in Wilton, Connecticut, in a stock purchase transaction.</p>	<p style="text-align: center;"><b>MERGERS &amp; ACQUISITIONS</b></p> <p style="text-align: center;"> <b>WALKER</b> <i>digital</i></p> <p>Represented Walker Digital, LLC, a research and development lab, in connection with the reverse merger of its wholly owned subsidiary with GlobalOptions Group, Inc. and simultaneous PIPE financing by GlobalOptions Group, Inc.</p>

<sup>1</sup>EY Capital Confidence Barometer

Robinson & Cole is a leading business law firm with more than 200 lawyers, with offices in the finance, technology, and research-rich corridor from New York to Boston. We serve as U.S. counsel to a range of businesses and investors, from start-ups to Fortune 100 companies.